



## Setting up Digi One IAP for Modbus Bridging, including linking a serial PLC & serial HMI

**Keywords:** IA, DigiOne, Digi One IAP, Pass-Thru, Modbus, Modicon

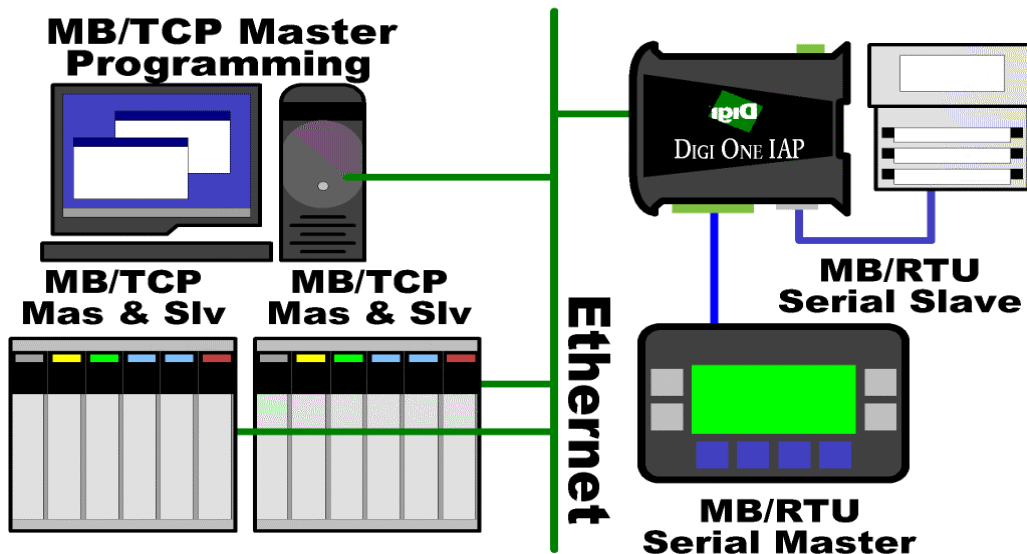
**Abstract:** This application note explains how to set up the Digi One IAP's pass-thru port to connect a Modbus serial Master to a Modbus serial Slave. Since this guide shows how to set up 1) Network Masters, 2) Serial Masters, 3) Network Slaves, and 4) Serial Slaves, you should be able to combine these into a variety of configurations.

### 1. Introduction

**NOTE:** This document assumes the HMI and PLC are pre-programmed and the Digi One IAP's Ethernet interface is configured. If you require additional assistance in configuring the Digi One IAP, please refer to the documentation on the CD that ships with the product or check Digi's support web site at <http://www.digi.com/support/ia>.

#### 1.1. Example Application

You have an existing system with a serial master and single-port slave; such as a local HMI and low-end PLC. The Digi One IAP allows you to retrofit this system so the serial master can share this slave with the world.





This diagram shows the HMI connected to the screw terminal port and the PLC to the DB-9 port. This can be reversed, depending on your needs. The order does not matter but you need to adjust the steps shown as appropriate.

This example shows a local HMI or operator panel on port 1 and a single-port PLC on port 2. When pass-thru is enabled:

- Port 1 is the screw terminal and can be EIA-232, 422, or 485.
- Port 2 is the DB-9 and is EIA-232 only.

## 1.2. Theory of Operations

The Digi One IAP supports this application because it is Modbus protocol-aware. It understands Modbus/RTU, Modbus/ASCII, and Modbus/TCP requests and responses. It also understands how slave addresses or unit id are handled.

Given this understanding of the Modbus protocol, the Digi One IAP acts like a "network print server"; it can juggle & interleave requests from many masters to many slaves. Requests from the HMI are understood to be destined for the PLC (or can even be for remote PLC). The same is true of requests from remote OPC, programming software, or network-enabled PLC.

## 2. Hardware Setup

### 2.1. Enable Pass-Thru Port

- Power off the Digi One IAP.
- Set the "Pass Thru" DIP-switch to ON. This lone DIP-switch is on the side of the unit opposite the MAC address and serial number labels. It is NOT in the 4-switch block used for EIA-232/485 selection.
- Power on the Digi One IAP. The "Pass Thru" DIP-switch is ONLY read during boot up, so changing it while the unit is powered has no effect.

### 2.2. Connect your devices

The HMI and PLC can be connected to either physical serial interface. This document assumes that the HMI is on the 'screw terminal' block and the PLC is connected via the 'DB-9' connector. If you connect in the opposite order, you just need to modify the steps below as necessary.

### 2.3. Configure the firmware in the Digi One IAP

You have 2 options for configuring the Digi One IAP. You can use your web browser to access a Web Wizard, or you can use HyperTerminal (or any telnet/comms app) to access the Digi One IAP by TCP port 23.

You will log in as root, where the default password is "dbps".



### 3. Web Setup (firmware E shown)

The new Web UI Wizard has changed. While release D started from the serial ports and worked “upwards”, release E starts where messages come from and works “downwards” towards who will answer the messages. Release E also can handle units with larger port counts; for example, a 4 or 8-port unit where you might have a configuration that mimics multiple Digi One IAP in parallel on a single multi-port unit.

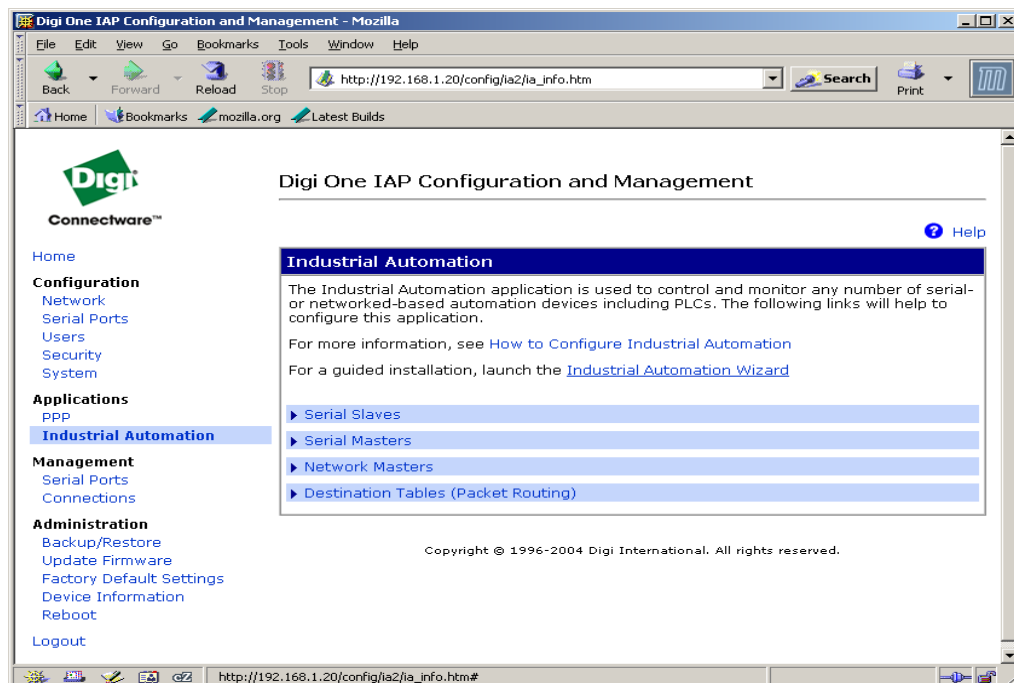
To summarize set up with Release E Web Wizard:

- Define a group and which protocol(s) it may contain. This allows the wizard to narrow down options more quickly. In this example, you’ll select **Modbus Family** to limit options to Modbus protocols.
- Define where messages will be coming from; in this example, it is Modbus/TCP by network and Modbus/RTU by serial port #1.
- Define destinations for these messages; in this example, the PLC.

**WARNING:** *Firmware A, B, or D should NOT be used with Rockwell RSLinx 2.41 anywhere on the network, as it will cause periodic reboots. All Digi One IAP used on a network with RSLinx present must be upgraded to release D1 or E.*

#### 3.1. New Look and Feel

Those familiar with the older firmware will notice that the new Web UI has a much more polished look and feel. Click the **Industrial Automation** link under **Applications**, then start the **Industrial Automation Wizard**.





### 3.2. Select the Group – Consider Resetting IA Config

The first page of the wizard enables you to select which group to use and to assign a name. On a Digi One IAP you'll likely have only one group.

If you have any doubts about what is configured in the Digi One IAP, check the box to **Reset all Industrial Automation Settings**, which resets all settings (@LAL here!) and all groups. This is important since the wizard won't allow you to use a serial port that belongs to another configuration group. ***This reset frees up all IA resources.***

If you don't know what non-IA settings may be there, you should instead do a full reset. You'll see the Factory Default Settings under Administration on the Digi One IAP home page. This reset is important because some of the non-IA settings affect IA protocol behavior.

Since the **table1** group always exists, you can choose to modify that group or define your own new name, such as **main\_grp**.

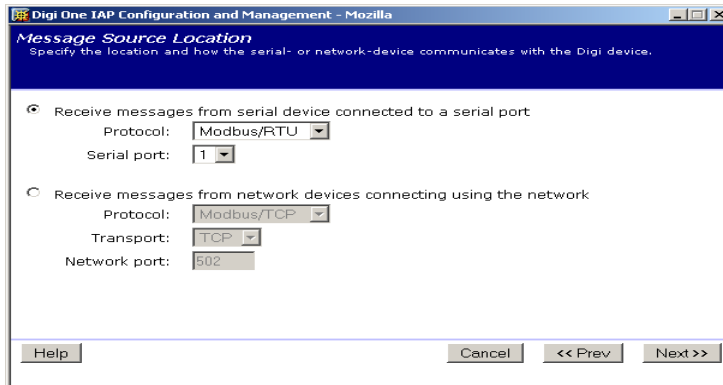
### 3.3. Limit the Group to Modbus Family

Since you'll only be using Modbus protocols, limit this group to only offering Modbus options. Click next and start defining where messages come from.

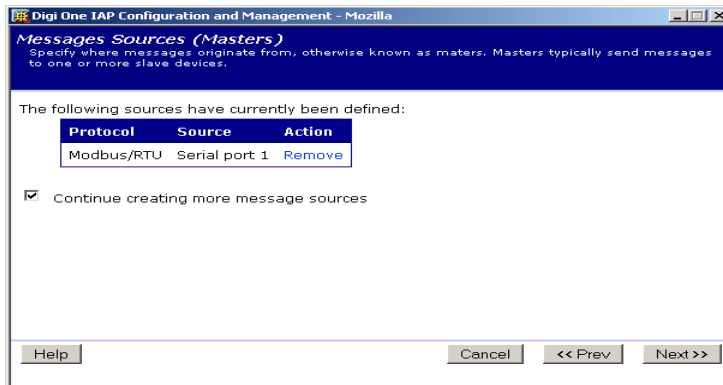


### 3.4. Define first Master / Message Source – the HMI

The HMI is on serial port #1. Click **Next** and set the appropriate value in the following screen. Note that for Modbus/RTU, you generally do NOT want error responses, as few serial Modbus masters expect exceptions 0x0A or 0x0B (10 or 11). Press **Help** if you need more explanation.



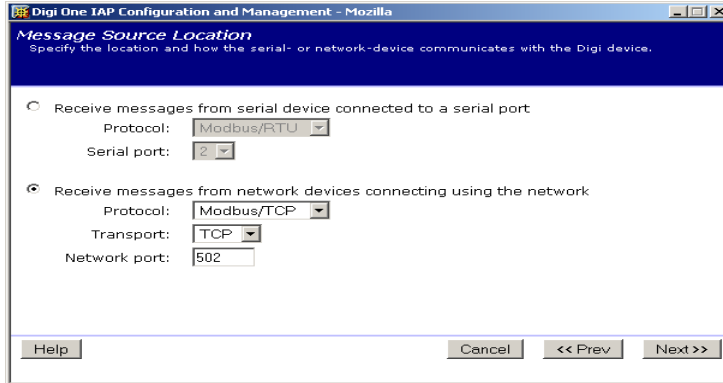
When you get to this page, click the **Continue creating ...** option to define our incoming Ethernet Master or message sources and press **Next**.



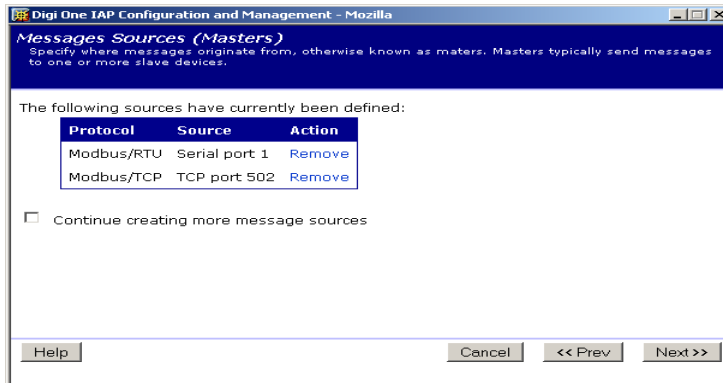


### 3.5. Define second Master / Message Source – remote PLC & OPC

Click the option for network devices and set the protocol to Modbus/TCP. The Network Port should set itself to 502. Click **Next** and set the appropriate value in the following screen. Press **Help** if you need more explanation.



When you get to this page, *uncheck* the **Continue creating ...** option to stop adding Masters or message sources and press **Next**.

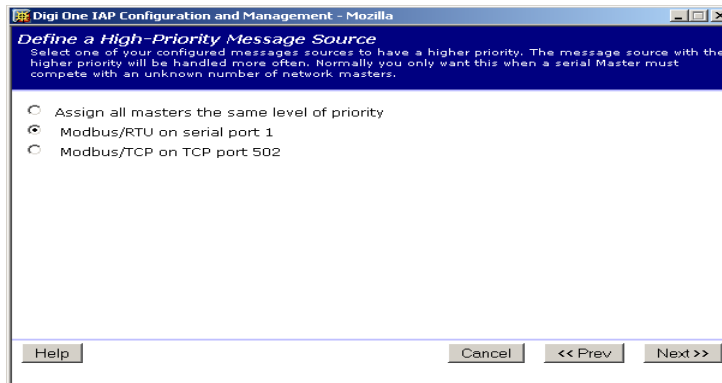




### 3.6. Assign Master Priority

This option allows a serial Master to compete with many network Masters. For example – you have 49 network Masters and 1 serial Master connected. The normal priority design will give each master fair, round-robin access to the shared slave. If all the network masters are active and polling, the serial master obtains just 2% of the serial bandwidth, which at 9600 baud means 1 message every 10 seconds! By setting priority on the serial Master, you give it roughly 50% of the serial bandwidth and force all network Masters to compete for the remaining 50%.

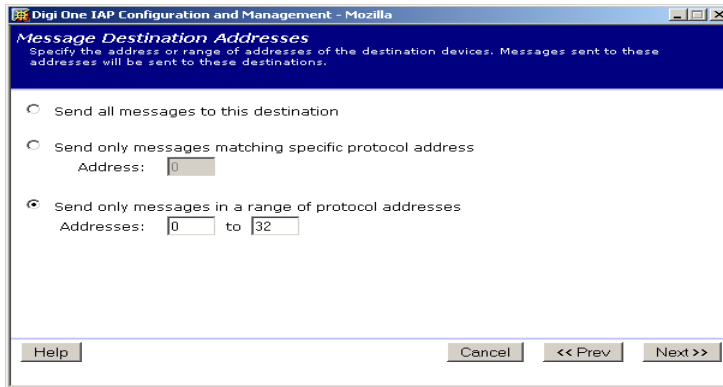
For Modbus bridging, you normally want to assign a higher priority to the serial Master. This is because most 3<sup>rd</sup> party ActiveX or OPC will open multiple sockets to the Digi One IAP; one for each RS-485 multi-drop slave. If you have 10 RS-485 slaves, remote Modbus/TCP clients will often open 10 sockets and by default be able to issue 10 polls for every 1 the serial Master gets answered.



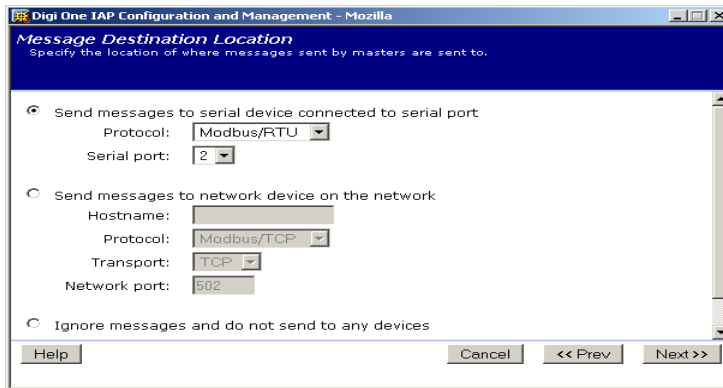


### 3.7. Create the first destination – the PLC(s)

One major change in Release E is that all Masters, not just serial Masters, have the option to forward messages based on a protocol address. For Modbus/RTU, this is the slave address. In Modbus/TCP this is the Unit Id or Bridge Index. You'll send all messages addressed from 0 to 32 to the PLC(s), which supports a multi-drop of 32 slaves. If you only have 1 PLC, you could limit this address range to 0 to 1, since "0" will be treated as "1" by default. The advantage of setting an accurate address range is that requests for slaves outside of this range will be rejected immediately and not consume serial bandwidth.

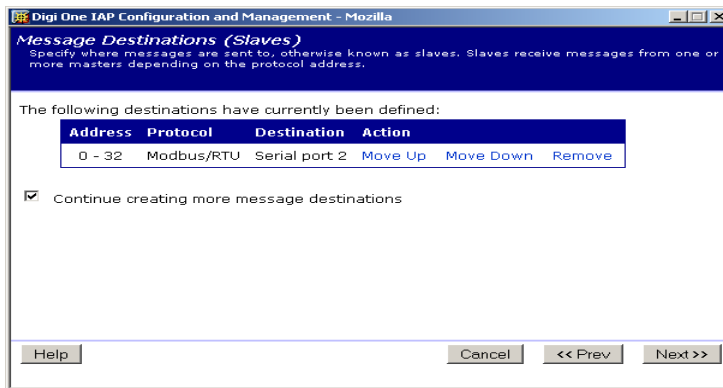


Click the option for **serial devices**, set the **Protocol** to Modbus/RTU (or Modbus/ASCII) and the **Serial Port** to 2. Go through the following pages and set values as desired. Press Help if you need more information.



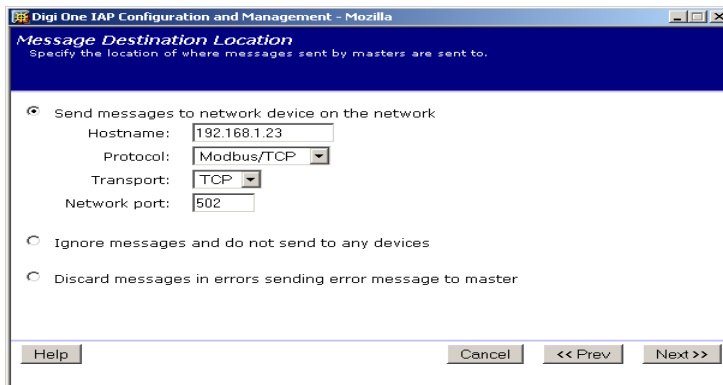


When you reach this page, check the box to Continue creating.



### 3.8. Create more destinations – remote Digi One IAP or PLC w/Enet

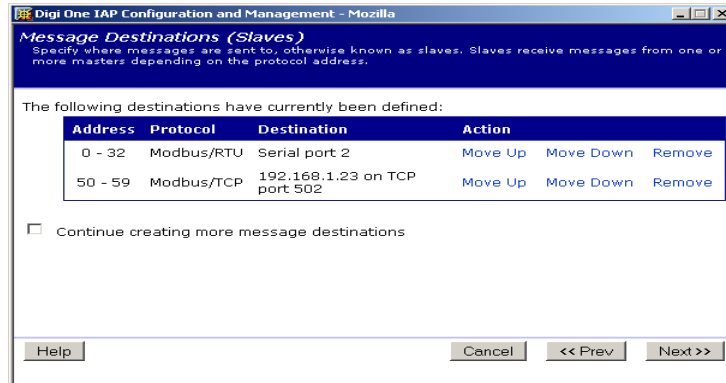
The HMI or serial Modbus master is not limited to querying the serial PLC(s), however it can just as well poll remote Modbus/TCP slaves, including other serial Modbus slaves on Digi One IAP or Modbus/TCP-enabled PLC like Quantum or Momentum-E1.





### 3.9. The finished destinations table

Below is the finished destination table. You could continue to add destinations. The Digi One IAP can manage up to 64 incoming and outgoing connections, so you can easily have 25 or even 60 remote destinations. Note that the Digi One IAP scans this table from top to bottom, stopping at the first route to match the address. If you change the first route from 0-32 to 0-100, route #2 would never be seen. You can use **Move Up** and **Move Down** to shuffle the table order.



### 3.10. Reboot the Digi One IAP

You can make minor changes to the Digi One IAP configuration. When changing the number or type of Masters (message sources) or the number or type of Slave (message destinations) it is safest to reboot. This is because these changes affect the number and type of tasks running in the Digi One IAP RTOS and occasionally these changes fail to take effect correctly without a reboot.



## 4. Hyperterminal Setup (firmware E only shown)

Below is the script for using HyperTerminal or telnet to configure the Digi One IAP in firmware E.

### 4.1. Copy this script and paste into NotePad

Acrobat allows you to select and copy the text below and paste it into a text editor such as NotePad.exe. Edit it as you require; you can also save it as documentation. Note that this script clears ALL industrial protocol settings when it starts, but it will not affect the IP address or other non-IA settings.

```
# clear all IA config
revert ia=factory

# setup port 1 (screw term) as Modbus master (baud = 19200,8,N,1)
set port ra=1 dev=ia
set line ra=1 baud=19200 csize=8 parity=N stopb=1
set ia serial=1 protocol=mbrtu type=master table=1

# setup port 2 (db9) as Modbus slaves (baud = 9600,8,E,1)
set port ra=2 dev=ia
set line ra=2 baud=9600 csize=8 parity=E stopb=1
set ia serial=2 protocol=mbrtu type=slave table=1

# setup network for Modbus/TCP incoming
set ia master=1 active=on protocol=mbtcp transport=tcp ipport=502 table=1

# setup destination table
set ia table=1 name=main_grp

# port #2 is our slaves address 0-32
set ia table=1 addroute=1 active=on protocol=mbrtu
set ia table=1 route=1 protaddr=0-32 type=serial port=2
# add 10 remote slaves at 1 IP - perhaps another Digi One IAP
set ia table=1 addroute=2 active=on protocol=mbtcp
set ia table=1 route=2 protaddr=50-59 type=ip ipport=502
set ia table=1 route=2 connect=active ipaddress=192.168.1.23

# reboot the DOIAP
boot action=reset
```

### 4.2. Copy/Paste from NotePad to Hyperterminal

Use HyperTerminal or telnet to log into your Digi One IAP. You'll need to enter the IP address of your Digi One IAP and use the telnet port of 23.

In HyperTerminal use the "Edit | Paste to Host" menu option. You should not see any errors. You can use "**show ia all**" to verify the settings.



## 5. Trouble Shooting Tips

### 5.1. Baud Rates

Modicon equipment normally default to 9600 baud with even parity. Most 3<sup>rd</sup> party products tend to default to no parity.

### 5.2. Modicon 984 PLC with DB-9

Note that Modicon equipment with DB9 will be DTE (even though female) and will short pin #1 to frame ground. This means the standard 9-to-9 pin null modem cable supplied with a Digi One IAP will NOT work. This cable will short the DSR and DCD inputs to the PLC to ground, and the PLC will not talk if DSR is not asserted.

### 5.3. Why Exception Response 0x0A?

Technically, this exception response means "Gateway Path Unavailable". Within the Digi One IA it means the attempt to 'route' the message to a destination either failed or was rejected. Below are some reasons

#### 5.3.1. You have no configured destination for this "unit id"

By default, the Digi One IAP scans the destination table looking for a destination and returns this error if none is found. So if you defined a single destination such that slave address/unit id #1 (and only 1) goes to the serial port, polls to all other addresses return this exception. If instead you defined a single destination such that all slave address/unit ids 0 to 255 goes to the serial port, polls to all other addresses will be sent out and a timeout will occur. However, for a timeout you will either get no response or exception code 0x0B.

#### 5.3.2. Your IA Serial Slaves are not active

If you configured a serial slave but either forgot to set the port type to IA – or it was set and you did something in the Web UI "unset" the type from IA, then you will receive exception code 0x0A back. When the Digi One IAP attempts to use the slave address (or unit id) to find a destination, it does not consider any destinations that are disabled or inactive.

#### 5.3.3. The configured destination for this "unit id" is inactive

When the Digi One IAP attempts to use the slave address (unit id) to find a destination, it does not consider any destinations that are disabled or inactive.

#### 5.3.4. During protocol mapping, an error in Modbus format was detected.

Normally the Digi One IAP does NOT validate Modbus messages passing through. Thus it does NOT care if you attempt to read 10,000 registers within a single request – since the max byte count in the response is 250 the slave will return an exception which the Digi One IAP happily returns. However, during protocol mapping attempting to parse an invalid Modbus request returns various exceptions – including 0x0A.

